

## Whole Foods Cooperative Equity Paid Refund Request

While we regret that you must leave Whole Foods Cooperative, we are grateful for your investment in your Co-op and your local community. We appreciate your business, and if you are remaining in the area we invite you to continue to visit us here at the Co-op.

Regarding equity refunds, please note:

- If you have paid in full for an equity share, your stock certificate must be surrendered at the time of the refund request.
- If you have made partial payments toward an equity share, you will be refunded what you have paid to date.
- Membership fees paid prior to September 2000 are non-refundable.
- Equity funds can only be released to the primary investor on the account (the person named on the stock certificate.)
- If the primary investor is deceased, the estate executor must initiate the refund request. Please contact Customer Service at the Co-op for assistance.

Investor Name: \_\_\_\_\_ Investor #: \_\_\_\_\_

- I am the primary investor on this account.
- My stock certificate is enclosed.
- I certify that I am unable to find my stock certificate, and am requesting an equity refund without it. I understand if I find my stock certificate at a later date, it can be surrendered for recordkeeping only and will not be worth additional funds. Please initial here: \_\_\_\_\_

Reason for refund request:

Please send the refund check to the following address:

I understand that once my stock certificate is surrendered and my equity refunded, my household will no longer be eligible for investor benefits at the Whole Foods Cooperative.

Signature \_\_\_\_\_ Date: \_\_\_\_\_

Disbursement of investment funds can only be done with the approval of the Cooperative's Board of Directors. A check for equity refund will be mailed to the address given above following the next monthly Board meeting. Please mail or bring this completed form, along with your stock certificate to:

Whole Foods Cooperative  
1341 W. 26th Street  
Erie, PA 16508  
Attn: Board of Directors

If you have any questions, please contact the Co-op at (814) 456-0282.

<b>Office Use Only</b>	Board Approval on _____	Equity Amount _____
	Equity verified _____	Check disbursed _____